Florida Public Pension Trustees Association

CPPT Continuing Education Units Verification Form

(this form must be returned.)

Certified Public Pension Trustee (CPPT)

Designee Information

Name: _____

Company/Pension System: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

CEU Information: Please indicate the programs you have attended.

5 Continuing Education Units

- ☐ International Foundation of Employee Benefit Plans Annual Conference (various locations)
- ☐ National Conference on Public Employee Retirement Systems (NCPERS)
- ☐ National Pension Education Association (NPEA)
- ☐ National Council on Teacher Retirement (NCRT)
- ☐ State of Florida Police Officers' and Firefighters' Pension Trustee Schools or Conference

Designee Signature: _____ Date: _____

Please email this CEU form to brenda@fppta.org

Certified Public Pension Trustees Program (CPPT)

Post Certification Requirements

Certified Public Pension Trustee (CPPT)

CEU Requirements:

After completing the CPPT Certification Program, everyone must complete ten (10) Continuing Education Units (CEUs) and attend at least one (1) FPPTA educational function annually to maintain their CPPT Certification. An FPPTA Trustee School and the Annual Conference are worth ten (10) units. Any other approved educational event attended will be worth five (5) units. (See website, www.fppta1984.fppta.org, for CEU form).

We have presently approved participation in the NPEA, NCPERS, the International Foundation of Employee Benefit Plans, and the State of Florida Police and Firefighters Trustee Schools and Conferences. Each recipient will be monitored annually to ensure that CPPT-related education is, in fact, continuing.

If a designee falls behind in earning CEUs for a minimum of two (2) years, their certification will be suspended. Once certification is suspended, designees are required to take and pass the Advanced Exam and pay a $103 reinstatement fee, in addition to the event registration fee, to reinstate their certification. We do not want to see anyone lose their CPPT designation. Therefore, if a situation should arise, such as a medical emergency, FPPTA is willing to work with the individual to prevent the loss of certification. Please contact us with a written request by email.

You are required to attend at least one FPPTA educational function per year. There may also be requirements to attend specific courses related to new investment or pension issues, as determined by the FPPTA Education Committee.

Post Certification Requirements will be monitored on a calendar year basis beginning the day you pass the advanced exam.

If certified at the Winter Trustee School, you must earn ten (10) CEUs by December 31st of that year.

If certified at the Fall Trustee School, your CEU requirements begin January 1st of the following year; however, any CEUs earned between your certification date and December 31st will count toward your requirements.

Your certification period begins January 1st and ends December 31st.