New Associate Firm Membership Form

Florida Public Pension Trustees Association

2027 New Membership Form for Associate Firm

This membership form is for first time members only. This is not intended for current members renewing their membership.
Renewing members must log-on to fppta.org and renew online.

2027 Membership Fee

2027 Membership is $2,100 for the Associate firms for the year.
Membership runs from January 1, 2027 through December 31, 2027.

Firm Name:_____

Address: _____

City:_____**State:**_____ _____**Zip Code:**_____

Contact Person:_____

Phone Number:_____**E-mail Address:**_____

Completed Form

Please send the completed Membership Form to: Brenda Crivelli at *brenda@fppta.org*
Once the form is received, FPPTA staff will create the firm's profile.
You will receive notification when this is completed.

Thank you for your membership!

FPPTA Contact Information

Mailing Address: 2946 Wellington Circle East, Tallahassee, FL 32309

Phone: 1 (800) 842-4064 **Email:** fppta@fppta.org **Website:** FPPTA.org

Please Choose the Appropriate Category

- [ ] Accountant/CPA Firm
- [ ] Actuaries
- [ ] Attorneys
- [ ] Commission Recapture Brokerage
- [ ] Direct Brokerage Services
- [ ] Investment Consultant
- [ ] Litigation
- [ ] Money Managers
- [ ] Real Estate
- [ ] Securities Monitoring
- [ ] Transition Management Brokerage
- [ ] Third Party Administrator
- [ ] Third Party Marketing
- [ ] Trust Custody

Professional Services Offered

Domestic Equities:

- [ ] Commingled
- [ ] Mutual Funds
- [ ] Separate Accounts
- [ ] Large Cap Core
- [ ] Large Cap Growth
- [ ] Large Cap Value
- [ ] Mid Cap Core
- [ ] Mid Cap Growth
- [ ] Mid Cap Value
- [ ] Small Cap Core
- [ ] Small Cap Growth

Domestic Fixed Income:

- [ ] Commingled
- [ ] Mutual Funds
- [ ] Separate Accounts
- [ ] Government
- [ ] Corporate
- [ ] Agencies
- [ ] Core
- [ ] Core Plus
- [ ] High Yield Other
- [ ] _____

International Equities:

- [ ] Commingled
- [ ] Mutual Funds
- [ ] Separate Accounts
- [ ] Large Cap Core
- [ ] Large Cap Growth
- [ ] Large Cap Value
- [ ] Mid Cap Core
- [ ] Mid Cap Growth
- [ ] Mid Cap Value
- [ ] Small Cap Core
- [ ] Small Cap Growth
- [ ] Small Cap Value
- [ ] Other _____

International Categories:

- [ ] Commingled
- [ ] Mutual Funds
- [ ] Separate Accounts
- [ ] Global
- [ ] ADR's
- [ ] EAFE
- [ ] European
- [ ] Pacific Rim
- [ ] Latin America
- [ ] Emerging Markets
- [ ] O t h e r _____

Real Estate:

- [ ] Commingled
- [ ] Separate Accounts
- [ ] Opportunistic
- [ ] Core
- [ ] Value Added
- [ ] High Yield
- [ ] European
- [ ] United States
- [ ] Latin America
- [ ] Florida
- [ ] Other_____

International Fixed Income

- [ ] Commingled
- [ ] Mutual.Funds
- [ ] Separate Accounts
- [ ] Government
- [ ] Corporate
- [ ] Aggregate
- [ ] Short Term Yield
- [ ] Core
- [ ] Core Plus High Yield
- [ ] Other _____

Hedge Funds

- [ ] Commingled
- [ ] Separate Accounts
- [ ] Convertible Arbitrage
- [ ] Merger Arbitrage
- [ ] Event Driven
- [ ] Distressed Securities
- [ ] Equity Market Neutral
- [ ] Equity Long/Short
- [ ] Florida
- [ ] O t h e r _____

Colleagues Contact Information

Please provide the names and addresses of the colleagues in your firm that you want to receive information from the FPPTA. This can include an assistant, someone who will register colleagues for our events.
****It is vitally importanttohavean e-mailaddressonfile, as the FPPTAcommunicates solely through e-mail.**

Associate Name: _____

Address: _____City:_____State:_____ZipCode:_____

Phone Number: _____ Email:_____

Associate Name: _____

Address: _____City:_____State:_____ZipCode:_____

Phone Number: _____ Email:_____

Associate Name: _____

Address: _____City:_____State:_____ZipCode:_____

Phone Number: _____ Email:_____

Associate Name: _____

Address: _____City:_____State:_____ZipCode:_____

Phone Number: _____ Email:_____

Associate Name: _____

Address: _____City:_____State:_____ZipCode:_____

Phone Number: _____ Email:_____